



Entered on Docket
August 21, 2009

A handwritten signature in dark ink, appearing to read "Linda B. Riegle", is written over a horizontal line.

Hon. Linda B. Riegle
United States Bankruptcy Judge

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,
USA Capital Realty Advisors, LLC,¹
USA Capital Diversified Trust Deed Fund,
LLC,
USA Capital First Trust Deed Fund, LLC,²
USA Securities, LLC,³
Debtors.

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR¹
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

Date of Hearing: August 21, 2009
Time of Hearing: 9:30 a.m.

**Order Approving Stipulation re USA
Commercial Real Estate Group Proof
of Claim 10725-00749**

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.

1 The Stipulation by and between the USACM Liquidating Trust ("Trust"), and USA
2 Commercial Real Estate Group ("USA CREG"); [DE 7368] came before the Court for
3 consideration, no notice being necessary and good cause appearing, it is:

4 **ORDERED:**

5 1) Approving the Stipulation.

6 2) Re-classifying and allowing USA CREG's Proof of Claim No. 10725-00749
7 as a Subordinated Class A-7 claim as defined in the USA Commercial Mortgage
8 Company's confirmed Plan of Reorganization [DE 1799] in the amount of \$46,869.00;

9 3) Withdrawing Trust's Objection to USA CREG's claim No. 10725-00749; and

10 4) Vacating the hearing on August 21, 2009 at 9:30 a.m. on the Trust's Objection.

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12 PREPARED AND SUBMITTED and
13 APPROVED AS TO FORM AND CONTENT:

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